



FX Invest USA

The foreign exchange market's leading investor forum
Chicago, April 9th, 2008



FX Week is proud to present an exclusive address at the upcoming FX Invest USA Conference in Chicago on April 9 2008

Keynote presentation



Jeppe Ladekarl

Principal Portfolio Manager
WORLD BANK PENSION FUND

Given the lack of performance over recent years is active currency management still worth the effort?

Jeppe Ladekarl is the Principal Portfolio Manager for the currency and global tactical asset allocation portfolios of the USD 19 bn World Bank Pension Plans. Mr. Ladekarl manages the team that allocates funds to GTAA, and active currency managers. In addition, he is the Portfolio Manager and Lead Strategist of the Plans' internal tactical quantitative investment strategies. Mr. Ladekarl has in the past worked in the World Bank's Financial Sector Operations and Policy group conducting financial sector policy research and providing advice to emerging market governments on financial sector issues including debt, equity and mortgage market development. Before joining the World Bank Mr. Ladekarl was a Special Advisor at the Danish Central Bank holding various positions in the Monetary Policy and Capital Markets Departments.

FX Week is also excited to bring you the following sessions and leading speakers at FX Invest USA:

Active currency management: Approach selection from a practitioner's perspective

- Applying quantitative techniques to currency management
- The benefits of currency as a portfolio diversifier



Allen G. Zaring IV

Chief Executive Officer
THE ZAR FUND GROUP LLC

Allen G. Zaring IV is the founder and chief executive of the ZAR Fund Group LLC, a Cincinnati-based hedge fund management firm with affiliate offices in New York, London, and Geneva. ZAR offers equity long/short, equity market neutral, and currency alpha focused funds to individual and institutional investors worldwide.

Buy-side roundtable Evolution of the FX market participant

Speakers include:



Howard Tai

Vice President
Currency & Equity Derivatives Specialist, AMERICAN CENTURY INVESTMENTS

Howard is currently the Currency and Equity Derivatives Specialist for American Century Investments, where he is responsible for both trading and risk management in foreign exchange, equity derivatives, and convertible securities. Howard joined the firm in 1995 and over the years has traded currencies, equity futures, listed and OTC equity options, convertible securities, as well as Asian, European, and U.S. equities. While stationed overseas for ACIM in 2000-01, he was also a member of the Asia-Pacific Steering Committee for FIX Protocol Ltd. Prior to joining American Century, he spent 9 years working at banks, including Citigroup and JP Morgan Chase. Howard received a bachelor's degree in Economics from University of Pennsylvania, and an MBA in Finance from Cornell University.

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Global FX Strategist
BMO Capital Markets

Andy is the Global FX Market Strategist for BMO Capital Markets' Investment Banking Division in Chicago. He is a recognized expert on the world financial markets and how these markets are impacted by political events. On a regular basis, Mr. Busch consults with the staffs from the US Treasury, Congress, and the White House on economic and market issues .

Panel discussion: Looking to the future: The next wave of algo-trading

Speakers include:

Josh Levy

Managing Director
Tactical Asset Management LLC

With over 18 years of FX-specific experience, Josh Levy has served as an institutional foreign-exchange trader at Goldman Sachs (NYSE: GS) in New York & Tokyo, Founder of the seminal FX ECN MatchbookFX (A division of GlobalNetFinancial (NASDAQ: GLBN) and as Managing Director of the FX Trading division of the SunGard STN Transaction Network (NYSE: SDS). Prior to founding Tactical Asset Management, Mr. Levy was the President of CMC Markets [USA] which is the world's largest internet dealer in eFX and other derivatives.

[Click here](#) to view an outline of the day.

Don't miss this opportunity to hear these two outstanding practitioners, places are filling fast.

[Click here](#) to secure your place now!

We do hope you are able to join us in Chicago!

Kind Regards

Oliver Lowe
Senior Conference Producer